UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES SECTION 4(6), AND/OR FORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden
hours per response16.00

SEC USE ONLY							
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Name of Offering (check if this is an amenda		changed, and indicate c	hange.)				
FrontPoint Offshore Energy Horizons Fund, Md. Filing Under (Check box(es) that apply):	□ Rule 504	☐ Rule 505	☑ Rule 506	ПСОО	tion 4(6)	∏ ULOE	
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Type or Filling.		SIC IDENTIFICATION D	NATA				
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Enter the information requested about the issue.							
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FrontPoint Offshore Energy Horizons Fund, Ltd.							
Address of Executive Offices		et, City, State, Zip Code)	Telephone Num	ber (Includir	ng Area Code)	
c/o M&C Corporate Services, P.O. Box 309 G.T		outh Church Street,					
George Town, Grand Cayman, Cayman Islands Address of Principal Business Operations		et, City, State, Zip Code	, 	Telephone Num	bor (Includia	na Area Code)	
(if different from Executive Offices)	(Number and Sire	et, City, State, Zip Code	''	relephone Num	Dei (Incidali		
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Brief Description of Business			•		EEMI AAMI JERM AAMI I		
Private exempted company investing primarily in	n securities and der	ivative instruments.]]		 	
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Type of Business Organization	_			_			
☐ corporation	☐ limited partners	ship, already formed				exempted company	
			•	limited by share	s, aiready id	omea.	
☐ business trust	☐ limited partners	ship, to be formed					
		Month	Year				
Actual or Estimated Date of Incorporation or Org	nanization:		0 5		(Carl		
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Jurisdiction of Incorporation or Organization:	(Enter two-letter L	J.S. Postal Service abbre	eviation for Sta	te:	┑.	ROCESSED AUG 0 6 2007	
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GENERAL INSTRUCTIONS					_ 1	THOMSON	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File; U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

JUL 3 1 2007

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDENTIF	CATION DATA					
2. Enter the information reque	sted for the following:		•					
 Each promoter of the 	issuer, if the issuer has beer	n organized within the past five	years;					
		r dispose, or direct the vote or o			ies of the issuer;			
	· · · · · · · · · · · · · · · · · · ·	suers and of corporate general	and managing partners of pa	irtnership issuers; and				
Each general and ma	naging partner of partnership							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director				
Full Name (Last name first, if	individual)				· · · · · · · · · · · · · · · · · · ·			
FrontPoint Energy Horizons f	Fund GP, LLC							
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)						
2 Greenwich Plaza, Greenwich	ch, CT 06830							
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)		· · · · · · · · · · · · · · · · · · ·	- · ·				
FrontPoint Partners LLC								
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)						
2 Greenwich Plaza, Greenwich	•	•						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner			General and/or Managing Partner			
Full Name (Last name first, if	individual)	· · · · · · · · · · · · · · · · · · ·						
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Business or Residence Addre	ess (Number and Street.	City, State, Zip Code)	•					
2 Greenwich Plaza, Greenwich	,	,, <u></u> ,,						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)				managing / arata/			
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Full Name (Last name first, if	individual)							
McKinney, T.A.								
Business or Residence Addre		City, State, Zip Code)						
2 Greenwich Plaza, Greenwich	ch, CT 06830							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Arnold, Jill								
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)						
2 Greenwich Plaza, Greenwich	ch, CT 06830							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)	•						
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Business or Residence Addre	Business or Residence Address (Number and Street, City, State, Zip Code)							
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Full Name (Last name first, if	individual)							
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Martin Lang Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Executive Officer ☑ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)	Full Name (Last name first if	individual)	.			managing r arator					
Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)		individual;									
2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)		nee (Number and Street	City State 7in Cada								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)		•	City, State, Zip Code)								
Full Name (Last name first, if individual) Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)		•		Dr. 4		——————————————————————————————————————					
Martin Byrne Business or Residence Address (Number and Street, City, State, Zip Code)				☐ Executive Officer	⊠ Director	_					
Business or Residence Address (Number and Street, City, State, Zip Code)	•	individual)									
	Martin Byrne										
2 Greenwich Plaza, Greenwich, CT 06830			City, State, Zip Code)								
	2 Greenwich Plaza, Greenwich	h, CT 06830									

Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)									
UBS Fund Services (Caymar	UBS Fund Services (Cayman) Ltd: Ref DGAM Alternative Stratetegy Fund LP									
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)								
Canada										

 ,	•				В	. INFORMA	TION ABOL	T OFFERIN	G		•	-	
											Yes	No	
1.	Has the	issuer solo	l, or does th	e issuer inte		non-accred							\boxtimes
						so in Append		_					
2.	What is	the minimu	ım investme	ent that will b	e accepted	from any ind	ividual?					\$1,000	
3.	Does the	e offering p	ermit joint o	ownership of	a single uni	t?						Yes ⊠	No □
4.	Enter the	e informati	on requeste	ed for each p	erson who i	has been or	will be paid	or given, dir	ectly or indir	ectly, any co	mmission		
or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											s, list the		
Full	Name (La	ast name fi	rst, if indivi	dual)									
Busi	iness or F	Residence	Address (N	umber and S	Street, City, S	State, Zip Co	de)						
Nam	ne of Asso	ociated Bro	ker or Dea	er									
						olicit Purcha						☐ All States	
[A	L}	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
_	L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	(MN)	[MS]	[MO]
-	ıT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(F	રા]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[Wi]	[WY]	[PR]
	· · · ·		rst, if individ	•									
Busi	iness or F	Residence	Address (N	umber and S	Street, City, S	State, Zip Co	ode)					·····	
Nam	ne of Asso	ociated Bro	ker or Deal	er						-			
						olicit Purcha						☐ All States	
	(L)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	[HI]	[ID]
-	L]	[IN]	[A2]	[KS]	[CA] [KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	(MS)	[MO]
	-, (T)	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	(OR)	[PA]
	RI]	(SC)	(SD)	[[[]	[LX]	[UT]	[\(\mathbf{L}\)]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (Last name first, if individual)													
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
						olicit Purcha						☐ All States	
	(L)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
-	L]	[IN]	[IA]	[KS]	[KY]	[CO] [LA]	(ME)	(MD)	[MA]	[MI]	[MN]	[MS]	[MO]
	-, 1T]	[NE]	[NV]	[NH]	(UN)	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	RI]	[SC]	[SD]	[TN]	[TX]	נעדן	[(\)]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	-
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	<u>\$</u>
	Partnership Interests	\$27,872,000	\$27,872,000
	Other (Specify).	\$	\$
	Total	\$27,872,000	\$27,872,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$27,872,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	,	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		
	Regulation A		_ <u>\$</u>
	Rule 504		<u>\$</u>
	Total		<u> </u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	E] <u> </u>
	Printing and Engraving Costs		\$
	Legal Fees	Σ	\$35,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)	-	
	Total		3 \$35,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1	CHORFERING PRICE NUMBER OF INVESTORS EXP	NSES AND	USE OF PROCEEDS.	* * *	
b. — the	Enter the difference between the aggregate offering price given in response to Question 1 and total expenses in response to Part C – Question 4.a. This differe adjusted gross proceeds to the issuer.*	ence is		\$ 27	,837,000
to l fun list	licate below the amount of the adjusted gross proceeds to the issuer used or probe used for each of the purposes shown. If the amount for any purpose is not length an estimate and check the box to the left of the estimate. The total of the payed must equal the adjusted gross proceeds to the issuer set forth in response to Question 4.b above.	known, /ments			
			Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		\$	_ 🗆	\$
	Purchase of real estate		\$	_ 🗆	\$
	Purchase, rental or leasing and installation of machinery and equipment		\$	_ 🗆	\$
	Construction or leasing of plant buildings and facilities		\$		<u>\$</u>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another iss pursuant to a merger)	uer	\$		s
	Repayment of indebtedness				\$
	Working capital		\$		\$
	Other (specify): Investment in limited partner interest of affiliated entity		\$	_ 🗵	\$27,837,000
			•	_	e
		🗆	\$ \$		\$27,837,000
	Column Totals			_ 설 337,000	
	- व्यक्तिकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार स्थानकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क्षेत्रकार क		CALLED THE THE TANK OF THE PARTY OF THE PART		
constitu	uer has duly caused this notice to be signed by the undersigned duly authorized petes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Cod by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule	ommission, u	notice is filed under Rul pon written request of it	e 505, 1 s staff, 1	he following signature the information
	Print or Type) Signapole (Date		
	oint Offshore Energy Horizons Fund, Ltd.		July 30, 2007		
Name o	of Signer (Print or Type) Title of Signer (Frint or Type)				
T.A. Mc	Kinney Director of the Issuer				

 \mathcal{END}

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)